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Counsel for Highland Capital Management, L.P.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,¹

Reorganized Debtor.

)
) Chapter 11
)
) Case No. 19-34054-sgj11
)
)
)
)

**APPENDIX IN SUPPORT OF HIGHLAND'S OBJECTION TO RENEWED
MOTION TO RECUSE PURSUANT TO 28 U.S.C. § 455 AND BRIEF IN SUPPORT**

¹ The Reorganized Debtor's last four digits of its taxpayer identification number are (8357). The headquarters and service address for the Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.

<u>Ex.</u>	<u>Description</u>	<u>Appx. #</u>
1.	<i>Order</i> affirming Bankruptcy Court's Contempt Order, Case No. 3:21-cv-01590-N, Docket No. 42 (N.D. Tex. August 17, 2022)	1-14
2.	Transcript of August 31, 2022 Hearing	15-42
3.	RESERVED	43-76
4.	RESERVED	77-183
5.	<i>Answering Brief of Appellee Highland Capital Management, L.P.</i> , Case No. 3:21-cv-00879-K, Docket No. 20 (N.D. Tex. July 28, 2021)	184-244
6.	<i>Appendix in Support of Answering Brief of Appellee Highland Capital Management, L.P. Brief</i> , Case No. 3:21-cv-00879-K, Docket No. 21 (N.D. Tex. July 28, 2021)	245-2048
7.	<i>Appellants' Response to Debtor's Motion for Leave to Intervene in Appeal of Recusal Order</i> , Case No. 3:21-cv-00879-K, Docket No. 5 (N.D. Tex. May 17, 2021)	2049-2064
8.	<i>Order</i> on Debtor's Motion for Leave to Intervene in Appeal of Recusal Order, Case No. 3:21-cv-00879-K, Docket No. 10 (N.D. Tex. June 10, 2021)	2065-2068
9.	<i>Memorandum Opinion and Order</i> , Case No. 3:21-cv-00879-K, Docket No. 28 (N.D. Tex. December 10, 2021)	2069-2073
10.	<i>Appellants' Response to the Court's December 10, 2021 Memorandum Opinion and Order</i> , Case No. 3:21-cv-00879-K, Docket No. 29 (N.D. Tex. December 15, 2021)	2074-2084
11.	<i>Debtor's Response to Appellants' Brief Regarding the Court's December 10, 2021 Memorandum Opinion and Order</i> , Case No. 3:21-cv-00879-K, Docket No. 31 (N.D. Tex. December 20, 2021)	2085-2097
12.	<i>Memorandum Opinion and Order</i> , Case No. 3:21-cv-00879-K, Docket No. 39 (N.D. Tex. February 9, 2022)	2098-2112
13.	<i>Partial Final Award</i> , Redeemer Committee of the Highland Crusader Fund v. Highland Capital Management, L.P., Case No. 01-16-0002-6927 (March 6, 2019)	2113-2175
14.	<i>Final Award</i> , Redeemer Committee of the Highland Crusader Fund v. Highland Capital Management, L.P., Case No. 01-16-0002-6927 (April 29, 2019)	2176-2199
15.	<i>May 17, 2019 Transcript</i> , Daugherty v. Highland Capital Management, L.P., C.A. No. 2018-0488-MTZ (Del. Ch. May 17, 2019)	2200-2297
16.	<i>Order Denying Application to Certify Interlocutory Appeal</i> , C.A. No. 2018-0488-MTZ (Del. Ch. July 8, 2019)	2298-2311

<u>Ex.</u>	<u>Description</u>	<u>Appx. #</u>
17.	<i>Order Denying Alleged Debtors' Joint Motion to Dismiss the Involuntary Petitions Filed by Joshua N. Terry For Lack of Subject Matter Jurisdiction or, Alternatively, to Compel Arbitration</i> , Case No. 18-30264-sgj11, Docket No. 75 (Bankr. N.D. Tex. Mar. 20, 2018)	2312-2316
18.	<i>Findings of Fact, Conclusions of Law, and Order Granting Final Approval of Disclosure Statement and Confirming the Third Amended Joint Plan for Acis Capital Management, L.P. and Acis Capital Management GP, LLC, as Modified</i> , Case No. 18-30264-sgj11, Docket No. 829 (Bankr. N.D. Tex. Jan. 31, 2019)	2317-2546
19.	<i>Opinion</i> affirming Confirmation Order, Case No. 3:19-cv-00291-D, Docket No. 75 (N.D. Tex. July 18, 2019)	2547-2631
20.	<i>Opinion</i> affirming Confirmation Order, Case No. 19-10847 (5th Cir. June 17, 2021)	2632-2636
21.	<i>Motion for an Order Transferring Venue of this Case to the United States Bankruptcy Court for the Northern District of Texas</i> , Case No. 19-12239 (CSS), Docket No. 86 (Bankr. D. Del. Nov. 11, 2019)	2637-2796
22.	Transcript of December 2, 2019 hearing (Bankr. D. Del. December 2, 2019)	2797-2935
23.	Transcript of January 9, 2020 hearing	2936-3027
24.	Transcript of February 19, 2020 hearing	3028-3216
25.	Transcript of March 4, 2020 hearing	3217-3338
26.	Transcript of December 16, 2020 hearing	3339-3405
27.	Letter from K&L Gates dated December 22, 2020	3406-3409
28.	Letter from K&L Gates dated December 23, 2020	3410-3413
29.	Transcript of January 26, 2021 hearing	3414-3671
30.	Transcript of February 8, 2021 Bench Ruling on Confirmation Hearing	3672-3723
31.	Transcript of January 8, 2021 hearing, Adversary Proc. No. 20-03190-sgj (Bankr. N.D. Tex. January 8, 2021)	3724-3929
32.	Transcript of May 20, 2021 hearing	3930-4016
33.	<i>Memorandum Opinion and Order</i> , Case No. 21-cv-03129-B, Docket No. 28 (N.D. Tex. Sep. 2, 2022)	4017-4038

<u>Ex.</u>	<u>Description</u>	<u>Appx. #</u>
34.	<i>Debtor's Amended Witness and Exhibit List With Respect to Evidentiary Hearing to be Held on June 8, 2021</i> [Docket No. 2421]	4039-4102
35.	Transcript of September 12, 2022 hearing	4103-4164
36.	Chart re: Matters Awaiting Final Judgment	4165-4169

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Dated: October 31, 2022

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